16.03.2022, United Kingdom

appinio hype train

Your fast track to consumer insights

01 Weekly Insights

This week — Sustainable Packaging

Sustainable packaging - How informed do Brits feel? What is perceived as sustainable, who bears the responsibility and what is valued when purchasing?



The Hype Tracker gives you front row access to consumers' thoughts on the hottest topics right now. Gain insight into a curated selection of hypes from our industry experts.

U3 Consumer Behavior Tracker

Products, brands and passion points – What are consumers using and thinking about? What's on top of mind for the average shopper and what are the brands they're loving? Our biweekly tracker gives you the lowdown.

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01 Weekly Insights

This week — Sustainable Packaging



Weekly Insights — Sustainable Packaging

4 out of 10 Brits(40%) think there is no or not much information about the environmental impact of packaging.

How much do you think you know about sustainable packaging?

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Percentage of respondents who could explain the difference between **recyclable and recycled** packaging.



Proportion of respondents who could explain the difference between **compostable and biodegradable** packaging.



■ Never ■ Rarely ■ Sometimes ■ Often ■ Always

How often do you do the following?



"In your opinion, to which extent do you think there's enough information about the environmental impact of packaging in general?" // "In your opinion, how much do you think you know about sustainable packaging?" // "How often do you do the following?" // "Would you be able to explain the difference between recyclable packaging and recycled packaging?" // "Would you be able to explain the difference between recyclable packaging and recycled packaging?" // "Would you be able to explain the difference between recyclable packaging and recycled packaging?" // "Would you be able to explain the difference between a compostable packaging and a biodegradable packaging?" (N=1000)

Weekly O

6 out of 10 Brits (62%) prefer packaged products for hygienic reasons since the beginning of the pandemic.

I am interested in buying products with packaging that...



Which is perceived as more sustainable?



In your opinion, which of the following parties hold the biggest responsibility when it comes to sustainable packaging?



Opinion Barometer Top 3 (somewhat – strongly agree)

50%

"I would pay a higher price for an item packed out of recycled material."

79%

"Companies should be forced by law or the government to only use recycled/recyclable materials for packaging purposes."

Weekly



"To what extent do you agree with the following statement? Since the COVID-19 pandemic, I choose packaged goods over non-packaged goods for hygiene reasons." // "I am interested in buying products with packaging that..." // "What do you think is more sustainable: paper bag or plastic bag? // "In your opinion, which of the following parties hold the biggest responsibility when it comes to sustainable packaging?" (N=1000)

02 Hype Tracker

The Hype Tracker gives you front row access to consumers' thoughts on the hottest topics right now. Gain insight into a curated selection of hypes from our industry experts.

Fad, fashion or here to stay? We check out the state of play for both established and emerging categories to determine the reach of some of the biggest noisemakers on the ground.



Hype Tracker

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Awareness Score

How many consumers have heard about the hype?

Curiosity Score

Among those who have heard about the hype, how big is the share of those who find it interesting?

Appinio Buzz (Size of the bubble)

The bigger the size of the bubble, the more mainstream a product is. So, the smaller the bubble, the more niche it is. Buzz is calculated by the proportion of people who have heard about a particular topic to people versus those who have never heard about it.

"How often have you heard about the following products or services recently?" (Basis N=1000) //

"You have stated that you have heard of the topic at least once before. How interesting do you find the following topics?" (Respondents who have heard of the respective topic)

03 Consumer Behaviour Tracker



Top of Mind Brands

Consumer 03 Behaviour Tracker

What brands do consumers spontaneously recall when prompted?





How often are product categories bought?

🔹 🛑 total 🔹 online 🛑 offlin

Rank	Product category	14 April	25 May	23 June	27 July	31 Aug	29 Sept	31 Oct	24 Nov	8 Dec	6 Jan	13 Jan	4 Feb	17 Feb	16 March
1.		90%	92%	92%	93%	92%	93%	93%	92%	90%	90%	94%	95%	93%	95% (+2)
	Groceries	20%	19%	19%	20%	19%	21%	19%	18%	21%	21%	20%	20%	16%	15%
		60%	60%	60%	61%	60%	58%	61%	60%	53%	53%	58%	59%	59%	60%
	Λ	62%	63%	67%	68%	67%	66%	64%	63%	67%	66%	63%	68%	69%	71% (+2)
2.	Non-alcoholic drinks	14%	13%	13%	13%	14%	13%	14%	13%	16%	14%	15%	14%	13%	13%
		44%	44%	46%	48%	46%	45%	44%	42%	44%	44%	42%	46%	47%	46%
		64%	67%	66%	68%	67%	69%	68%	69%	72%	69%	67%	62%	70%	75% (+5)
3.	Personal care/ Hygiene	18%	19%	18%	19%	17%	19%	16%	19%	22%	21%	19%	19%	17%	18%
		39%	41%	41%	41%	43%	41%	45%	41%	40%	40%	39%	45%	43%	42%
	8	39%	41%	43%	41%	43%	43%	47%	47%	49%	47%	49%	47%	48%	51% (+3)
4.	+ Medicine	12%	10%	12%	11%	10%	10%	11%	10%	13%	12%	12%	12%	12%	12%
		23%	27%	26%	26%	28%	28%	31%	30%	30%	29%	29%	29%	29%	30%
		45%	48%	48%	49%	52%	49%	52%	50%	58%	52%	51%	51%	55%	55% (=)
5.	$\langle \rangle$ Clothes	27%	24%	24%	26%	27%	24%	23%	24%	32%	26%	27%	26%	24%	23%
	\cup	12%	16%	15%	15%	17%	16%	21%	17%	16%	16%	16%	15%	17%	19%
6.		50%	52%	57%	54%	53%	54%	51%	52%	58%	50%	48%	56%	55%	54% (-1)
	Alcoholic drinks	12%	11%	12%	10%	11%	12%	11%	12%	13%	10%	10%	11%	10%	9%
		34%	36%	37%	38%	37%	37%	35%	35%	37%	34%	31%	39%	38%	36%

How often are product categories bought?

Rank	Product category	14 April	25 May	23 June	27 July	31 Aug	29 Sept	31 Oct	24 Nov	8 Dec	6 Jan	13 Jan	4 Feb	17 Feb	16 March
		32%	34%	32%	33%	38%	32%	34%	34%	42%	37%	37%	38%	41%	42% (+1)
7.	Books/ Magazines	17%	16%	14%	14%	16%	15%	15%	16%	20%	17%	16%	17%	18%	14%
		12%	13%	14%	14%	17%	13%	16%	13%	15%	14%	15%	17%	15%	20%
	0	34%	35%	31%	33%	34%	32%	34%	35%	40%	35%	35%	35%	39%	39% (=)
8.	Beauty/ Make-up	16%	15%	11%	14%	12%	15%	15%	15%	20%	14%	14%	15%	12%	12%
		13%	15%	15%	14%	15%	14%	15%	14%	15%	15%	15%	15%	16%	18%
9. S	•	27%	32%	29%	30%	34%	31%	32%	31%	38%	35%	34%	32%	34%	38% (+4)
	Shoes	15%	17%	15%	16%	16%	14%	14%	15%	18%	17%	18%	14%	14%	15%
		9%	10%	10%	10%	13%	11%	14%	10%	14%	13%	11%	12%	12%	13%
	ے بے ا	23%	26%	24%	26%	28%	24%	25%	30%	34%	29%	28%	28%	31%	37% (+6)
10.	Electrical devices	13%	15%	13%	15%	15%	12%	13%	15%	18%	14%	15%	15%	14%	15%
Ŀ		7%	7%	8%	7%	8%	8%	8%	9%	9%	9%	9%	8%	9%	14%
	$\overline{\nabla}$	25%	27%	24%	29%	25%	25%	27%	30%	39%	31%	29%	29%	34%	36% (+2)
11.	Decoration	11%	12%	10%	13%	11%	9%	11%	12%	15%	14%	13%	13%	12%	9%
	\bigcirc	9%	11%	10%	11%	9%	11%	11%	12%	16%	12%	10%	11%	14%	17%
	0	21%	26%	25%	27%	29%	28%	29%	35%	42%	31%	30%	29%	34%	34% (=)
12. (کے Toys	13%	14%	11%	14%	13%	13%	13%	19%	22%	15%	15%	14%	13%	11%
		5%	8%	9%	8%	11%	10%	12%	10%	13%	10%	10%	11%	12%	13%

● total ● online ● offline



How often are product categories bought?

Rank	nk Product category		14 April	25 May	23 June	27 July	31 Aug	29 Sept	31 Oct	24 Nov	8 Dec	6 Jan	13 Jan	4 Feb	17 Feb	16 March
	\frown	Household	25%	25%	23%	26%	27%	24%	26%	27%	30%	30%	26%	27%	33%	35% (+2)
13.			13%	12%	10%	12%	12%	11%	10%	11%	12%	14%	12%	13%	13%	11%
			8%	9%	9%	9%	9%	9%	10%	11%	13%	12%	10%	10%	12%	15%
	14.	Furniture	18%	19%	17%	18%	19%	16%	18%	19%	23%	23%	22%	21%	26%	29% (=)
14.			10%	8%	7%	10%	8%	8%	7%	6%	10%	10%	9%	9%	9%	9%
			5%	6%	6%	5%	8%	5%	7%	7%	9%	9%	8%	8%	9%	13%
	15.) Kitchen devices	18%	22%	21%	21%	24%	21%	22%	24%	26%	26%	25%	26%	28%	31% (+3)
15.			8%	9%	10%	8%	10%	7%	8%	9%	13%	10%	10%	11%	10%	10%
Ű	Ű		7%	9%	7%	9%	10%	10%	11%	9%	12%	11%	9%	12%	11%	13%
		Jewerly	17%	18%	18%	19%	22%	18%	19%	23%	27%	24%	22%	21%	26%	29% (+3)
16.	R		9%	10%	10%	10%	10%	8%	9%	12%	13%	11%	10%	10%	9%	9%
	\bigcirc		5%	6%	6%	7%	7%	6%	7%	7%	9%	8%	7%	7%	10%	12%
			18%	20%	20%	21%	21%	19%	19%	21%	26%	24%	23%	24%	27%	30% (+3)
17.	$\left(\right)$	Sport devices	10%	10%	9%	11%	11%	8%	10%	9%	12%	11%	11%	12%	11%	11%
02	Cred	UEVICES	7%	7%	6%	5%	7%	6%	7%	8%	8%	8%	8%	12%	8%	9%

● total ● online ● offline

Sample & Method

Sample	1.000 Brits
Country	United Kingdom
Age	16-65
Date of the survey	9-10 March 2022

Nationally representative – quoted by age & gender based on the 2011 census

View and analyse the data on research.appinio.com

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