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Weekly Insights

This week — Sport & Fitness Routines

How many Brits exercise and why? How often and why do they do it? Are parents more likely to exercise? What sport is the most popular? And what brands come to mind when it comes to sportswear?

02

Hype Tracker

The Hype Tracker gives you front row access to consumers' thoughts on the hottest topics right now. Gain insight into a curated selection of hypes from our industry experts.

03

Consumer Behavior Tracker

Products, brands and passion points

– What are consumers using and
thinking about? What's on top of
mind for the average shopper and
what are the brands they're loving?
Our biweekly tracker gives you the
lowdown.

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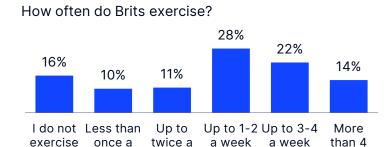
01 Weekly Insights

This week — Sport & Fitness Routines



Weekly Of

Weekly Insights — Sport & Fitness Routines



times a week

"I do not exercise at all"

month

month



at all

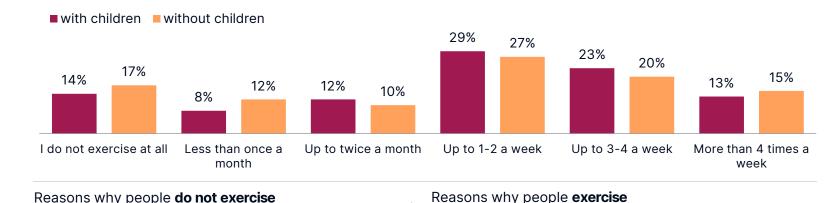
say 20% of the women surveyed



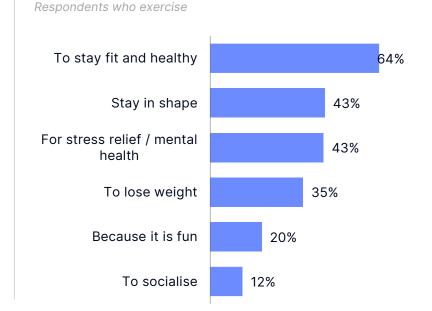
say 12% of the men surveyed

Do parents exercise less?

Respondents with children under 18 vs. respondents with no children



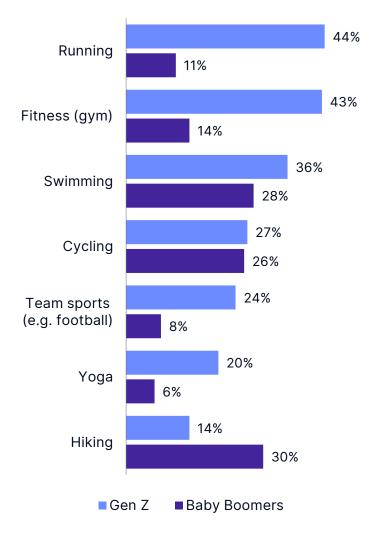
Reasons why people do not exercise Respondents who do not exercise I don't enjoy it 40% I don't find the time to work 33% out more often I am physically not able to work out (e.g. due to 21% injuries) I need to take care of my 12% children and don't find the time I don't have a partner/friend to work out and don't like it 11% on my own





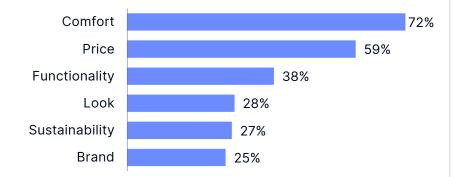
Most preferred sports: Gen Z (16-24) vs. Baby Boomers (55-65)

Respondents who exercise



What do people look for when buying sportswear?

Respondents who stated that they do sports

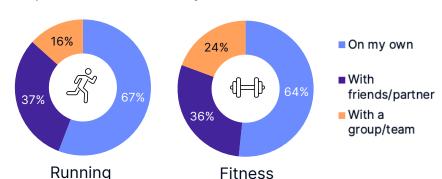


Men are more likely than women to consider whether a brand is sustainable when buying sportswear (34% vs. 19%).



Who do people do sports with?

Respondents who indicated that they go running and Respondents who indicated they do fitness workouts.



Most preferred brands



GymShark (2%) Under Armor (2%)



Which of the following sports you do at least sometimes? (N=841) // What are the most important aspects when you're buying your sports outfit(s)? (N=841) // Which of the following statement(s) apply(ies) more to your sport habits? (N=841) // You have indicated that you are running at least sometimes. With whom are you usually running? (N=297) // You have indicated that you are doing fitness at least sometimes. With whom are you usually doing your workouts? (N=276) // What is your favourite sports brand? (N=1000)

O2 Hype Tracker

The Hype Tracker gives you front row access to consumers' thoughts on the hottest topics right now. Gain insight into a curated selection of hypes from our industry experts.

Fad, fashion or here to stay? We check out the state of play for both established and emerging categories to determine the reach of some of the biggest noisemakers on the ground.



The Hypes

Coachella

The Coachella Valley Music and Arts Festival (or simply Coachella) is an annual music and arts festival held at the Empire Polo Club in Indio, California, in the Coachella Valley in the Colorado Desert. The event features musical artists from many genres of music, including rock, pop, indie, hip hop and electronic dance music, as well as art installations and sculptures.

Gua Scraper

A Gua Scarper (also called Gua Sha scarper) is a flat tool, made of semi-precious stone, that is used to massage the face. This modern-day face scraping technique is based on a traditional Chinese healing practice known as Gua Sha.

Invictus Games

The Invictus Games is an international sporting event for wounded, injured and sick servicemen and women, both serving and veterans.

Live Streaming Shopping

Livestreaming shopping is a business model in which retailers, influencers, or celebrities sell products and services via online video streaming where the presenter demonstrates and discusses the offering and answers audience questions in real-time

Marvel

Marvel Entertainment, LLC (formerly Marvel Enterprises) is an American entertainment company founded in June 1998 and based in New York City, New York, formed by the merger of Marvel Entertainment Group and ToyBiz. The company is a wholly owned subsidiary of The Walt Disney Company, and is mainly known for its comic books by Marvel Comics, as well as its forays into films, including those within the Marvel Cinematic Universe (MCU)

MoonSwatch

Two of the world's luxury watchmakers, Omega and Swatch, have collaborated to create a new Bioceramic Moonswatch collection of 11 watches.

Oculus

Oculus, a company that was founded in 2012 by Palmer Luckey, Brendan Iribe, Michael Antonov and Nate Mitchell to develop a VR headset for video gaming known as the Oculus Rift. Oculus was acquired by Facebook (now know as Meta) in March 2014.

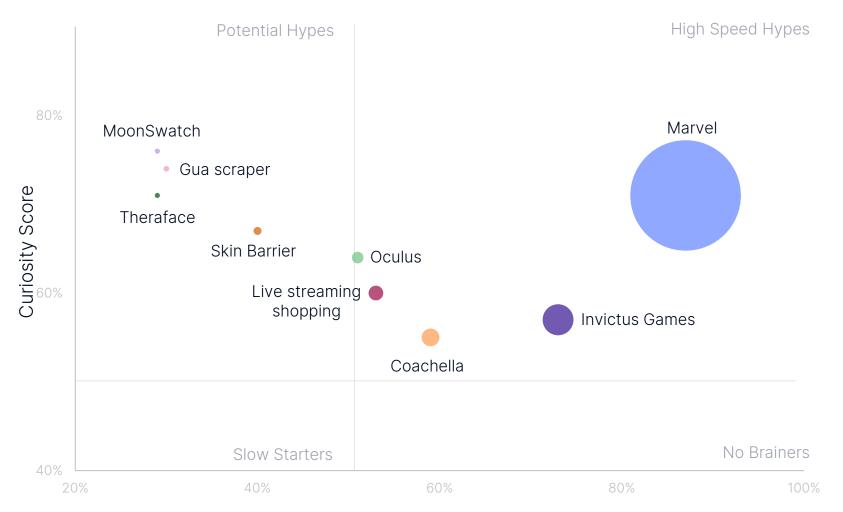
Skin Barrier

The skin barrier is part of our skin's top layer called the stratum corneum. It is made up of corneocytes (skin cells) and a lipid interface that glued them together. In the past years, many product targeting the health of the skin barrier have been released.

Theraface

From the brand Therabody, Theraface is the world's first muscle-therapy device for the face, it combines LED, microcurrent, massage and more.





Awareness Score

How many consumers have heard about the hype?

Curiosity Score

Among those who have heard about the hype, how big is the share of those who find it interesting?

Appinio Buzz (Size of the bubble)

The bigger the size of the bubble, the more mainstream a product is. So, the smaller the bubble, the more niche it is. Buzz is calculated by the proportion of people who have heard about a particular topic to people versus those who have never heard about it.

Awareness Score



03 Consumer Behaviour Tracker

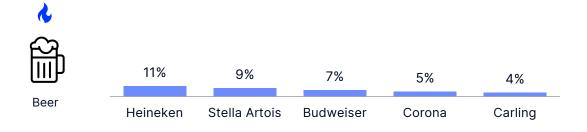


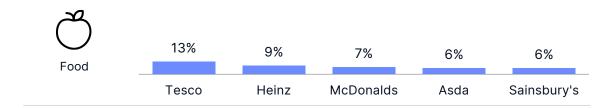
Top of Mind Brands

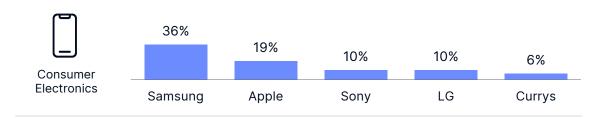
Consumer O Behaviour Tracker

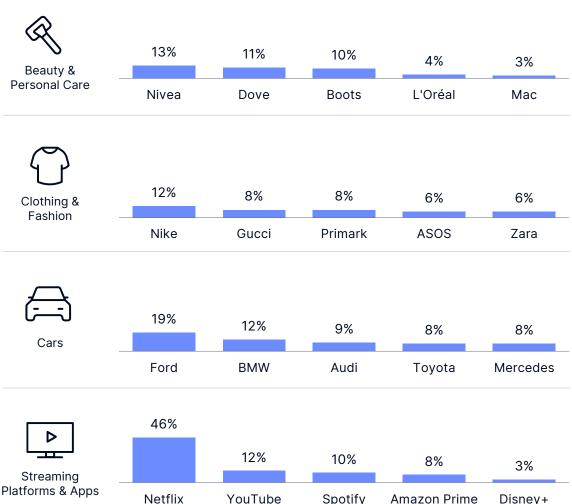
Newcomer this week

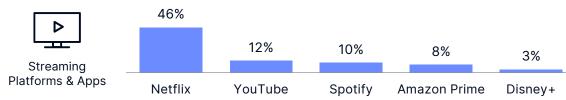














How often are product categories bought?

◆ total◆ online◆ offline



Rank	Product category		25 May	23 June	27 July	31 Aug	29 Sept	31 Oct	24 Nov	8 Dec	6 Jan	17 Feb	16 Mar	30 Mar	13 April	27 April
	- 0 •		92%	92%	93%	92%	93%	93%	92%	90%	90%	93%	95%	96%	95%	95% (=)
1.		Groceries	19%	19%	20%	19%	21%	19%	18%	21%	21%	16%	15%	16%	16%	14%
			60%	60%	61%	60%	58%	61%	60%	53%	53%	59%	60%	61%	59%	57%
	Л_	Non-alcoholic drinks	63%	67%	68%	67%	66%	64%	63%	67%	66%	69%	71%	71%	72%	77% (+5)
2.	()74)		13%	13%	13%	14%	13%	14%	13%	16%	14%	13%	13%	11%	11%	12%
	\Box		44%	46%	48%	46%	45%	44%	42%	44%	44%	47%	46%	51%	49%	47%
	Q	Personal care/ Hygiene	67%	66%	68%	67%	69%	68%	69%	72%	69%	70%	75%	71%	74%	74% (=)
3.			19%	18%	19%	17%	19%	16%	19%	22%	21%	17%	18%	16%	16%	18%
			41%	41%	41%	43%	41%	45%	41%	40%	40%	43%	42%	42%	45%	42%
	\Box	Medicine	41%	43%	41%	43%	43%	47%	47%	49%	47%	48%	51%	47%	55%	57% (+2)
4.	+		10%	12%	11%	10%	10%	11%	10%	13%	12%	12%	12%	10%	12%	10%
			27%	26%	26%	28%	28%	31%	30%	30%	29%	29%	30%	30%	32%	35%
			48%	48%	49%	52%	49%	52%	50%	58%	52%	55%	55%	51%	59%	62% (+3)
5.		Clothes	24%	24%	26%	27%	24%	23%	24%	32%	26%	24%	23%	17%	22%	20%
	U		16%	15%	15%	17%	16%	21%	17%	16%	16%	17%	19%	22%	21%	23%
			52%	57%	54%	53%	54%	51%	52%	58%	50%	55%	54%	57%	57%	60% (+3)
6.	Y	Alcoholic drinks	11%	12%	10%	11%	12%	11%	12%	13%	10%	10%	9%	8%	10%	10%
	上	UTITIKS	36%	37%	38%	37%	37%	35%	35%	37%	34%	38%	36%	41%	37%	37%



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Rank	Product category	25 May	23 June	27 July	31 Aug	29 Sept	31 Oct	24 Nov	8 Dec	6 Jan	17 Feb	16 Mar	30 Mar	13 April	27 April
	Dooke/	34%	32%	33%	38%	32%	34%	34%	42%	37%	41%	42%	38%	45%	49% (+4)
7.	Books/ Magazines	16%	14%	14%	16%	15%	15%	16%	20%	17%	18%	14%	14%	14%	14%
		13%	14%	14%	17%	13%	16%	13%	15%	14%	15%	20%	16%	19%	20%
	0	35%	31%	33%	34%	32%	34%	35%	40%	35%	39%	39%	36%	47%	44% (-3)
8.	Beauty/ Make-up	15%	11%	14%	12%	15%	15%	15%	20%	14%	12%	12%	12%	12%	11%
	Make-up	15%	15%	14%	15%	14%	15%	14%	15%	15%	16%	18%	16%	22%	20%
		32%	29%	30%	34%	31%	32%	31%	38%	35%	34%	38%	36%	41%	45% (+4)
9.	Shoes	17%	15%	16%	16%	14%	14%	15%	18%	17%	14%	15%	14%	14%	14%
		10%	10%	10%	13%	11%	14%	10%	14%	13%	12%	13%	14%	15%	16%
	6	26%	24%	26%	28%	24%	25%	30%	34%	29%	31%	37%	33%	39%	42% (+3)
10.	Electrical devices	15%	13%	15%	15%	12%	13%	15%	18%	14%	14%	15%	16%	15%	14%
	_ devices	7%	8%	7%	8%	8%	8%	9%	9%	9%	9%	14%	8%	13%	14%
	abla	27%	24%	29%	25%	25%	27%	30%	39%	31%	34%	36%	32%	40%	40% (=)
11.	() Decoration	12%	10%	13%	11%	9%	11%	12%	15%	14%	12%	9%	10%	10%	19%
		11%	10%	11%	9%	11%	11%	12%	16%	12%	14%	17%	12%	18%	17%
	0	26%	25%	27%	29%	28%	29%	35%	42%	31%	34%	34%	29%	39%	38% (-1)
12.	ر کے Toys	14%	11%	14%	13%	13%	13%	19%	22%	15%	13%	11%	12%	14%	11%
	ΓЛ	8%	9%	8%	11%	10%	12%	10%	13%	10%	12%	13%	9%	15%	14%

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	Rank	Product category		25 May	23 June	27 July	31 Aug	29 Sept	31 Oct	24 Nov	8 Dec	6 Jan	17 Feb	16 Mar	30 Mar	13 April	27 April
		\circ	Household devices	25%	23%	26%	27%	24%	26%	27%	30%	30%	33%	35%	31%	39%	42% (+3)
	13.	14		12%	10%	12%	12%	11%	10%	11%	12%	14%	13%	11%	11%	11%	12%
				9%	9%	9%	9%	9%	10%	11%	13%	12%	12%	15%	11%	16%	16%
		_	Furniture	19%	17%	18%	19%	16%	18%	19%	23%	23%	26%	29%	24%	33%	34% (+1)
	14.			8%	7%	10%	8%	8%	7%	6%	10%	10%	9%	9%	10%	10%	7%
		\leftarrow		6%	6%	5%	8%	5%	7%	7%	9%	9%	9%	13%	9%	12%	16%
15.				22%	21%	21%	24%	21%	22%	24%	26%	26%	28%	31%	27%	35%	38% (+3)
	15.		Kitchen devices	9%	10%	8%	10%	7%	8%	9%	13%	10%	10%	10%	8%	10%	9%
		Ф	devices	9%	7%	9%	10%	10%	11%	9%	12%	11%	11%	13%	12%	15%	17%
		305		18%	18%	19%	22%	18%	19%	23%	27%	24%	26%	29%	23%	33%	32% (-1)
	16.		Jewerly	10%	10%	10%	10%	8%	9%	12%	13%	11%	9%	9%	8%	10%	12%
				6%	6%	7%	7%	6%	7%	7%	9%	8%	10%	12%	8%	12%	16%
			_	20%	20%	21%	21%	19%	19%	21%	26%	24%	27%	30%	27%	33%	33% (=)
17.	17.	لمط	Sport	10%	9%	11%	11%	8%	10%	9%	12%	11%	11%	11%	11%	10%	10%
		- 0	equipment	7%	6%	5%	7%	6%	7%	8%	8%	8%	8%	9%	10%	11%	11%

Sample & Method

Sample 1.000 Brits

Country United Kingdom

Age 16-65

Date of the survey 20-25 April 2022

Nationally representative – quoted by age & gender based on the 2011 census

View and analyse the data on research.appinio.com

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